



Montgomery County
Commissioner of the Revenue
Brenda H. Winkle, Commissioner of the Revenue
755 Roanoke St, Suite 1A Christiansburg, VA 24073

Application
Real Property Tax Relief
For Surviving Spouse of Qualifying Veteran

Applicant Information

Name of Deceased Veteran:		Date of Death:
Name of Spouse:	Social Security #:	Phone #:
Property Address:	Mailing Address (if different than Property Address):	

Certifications

Certification from U.S. Department of Veteran Affairs of 100% Service Connected Disability attached or on file with Commissioner of the Revenue Yes ☐

Is this property occupied as the principal residence by the qualifying veteran's Spouse? Yes ☐ No ☐

Privacy Act Notice: Disclosure of your social security number on this form is mandatory, as authorized by the Virginia State Code Section 58.1-3017. Social Security numbers are regarded as confidential, and except as otherwise provided by law, will not be disclosed for any other purpose.

I (we) declare, under penalties provided by law, that this certification has been examined by me (us) and to the best of my (our) knowledge and belief is true, correct, and complete.

_____ Signature of Surviving Spouse	_____ Date
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_____ Signature of Preparer (if not applicant)	_____ Date
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_____ Relationship of preparer to applicant (if applicable)	_____ Daytime Phone Number
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IMPORTANT INFORMATION

Qualifications and Required Documentation:

- Proof of Marriage
- Death Certificate
- Deceased Veteran must have died on or after January 1, 2011.
- Surviving Spouse must notify the Commissioner of the Revenue immediately of remarriage.

Pursuant to Article X, Section 6-A of the Constitution of Virginia, the General Assembly exempted from taxation the real property, including the joint real property of husband and wife, of any veteran who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law to have a 100 percent service-connected, permanent and total disability, and who occupies the real property as his principal place of residence.

The surviving spouse of a veteran eligible for the exemption set forth in this article shall also qualify for the exemption, so long as the death of the veteran occurs on or after January 1, 2011 and the surviving spouse does not remarry.

The veteran or surviving spouse claiming the exemption under this article shall file with the Commissioner of the Revenue an affidavit or written statement (i) setting forth the name of the disabled veteran and the name of the spouse, if any, also occupying the real property, (ii) indicating whether the real property is jointly owned by a husband and wife, and (iii) certifying that the real property is occupied as the veteran's principal place of residence. The veteran shall also provide documentation from the U.S. Department of Veterans Affairs or its successor agency indication that the veteran has a 100 percent service-connected, permanent, and total disability. The veteran shall be required to re-file the information required by this section only if the veteran's principal place of residence changes. In the event of a surviving spouse of a veteran claiming the exemption the surviving spouse shall also provide documentation that the veteran's death occurred on or after January 1, 2011.

OFFICE USE ONLY

Owner of Record:			
PIN:		Acreage:	
Qualifies? Yes <input type="checkbox"/> No <input type="checkbox"/>		Entry Year:	
If no, explain why:			
		Exempted	Taxable
Land Value			
Building Value			
Total Value			
Tax Rate			
Total Taxes			
Amount of Relief			